

COVINGTON & BURLING LLP

The New York Times Building
620 Eighth Avenue
New York, NY 10018
Tel: 212-841-1000
Dianne F. Coffino, Esq.

*Counsel for Defendant
Taliesin Capital Partners LP*

**UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK**

-----	X	
	:	
IN RE: TRIBUNE COMPANY FRAUDULENT	:	Case No. 11-md-02296-WHP
CONVEYANCE LITIGATION	:	
	:	
-----	X	
	:	
THE OFFICIAL COMMITTEE OF UNSECURED	:	
CREDITORS OF TRIBUNE COMPANY, on	:	
behalf of TRIBUNE COMPANY <i>et al.</i> ,	:	
	:	
Plaintiff,	:	Case No. 1:12-cv-02652-WHP
	:	
v.	:	
	:	
DENNIS J. FITZSIMMONS, et al.,	:	
	:	
Defendants.	:	
-----	X	

NOTICE OF APPEARANCE

PLEASE TAKE NOTICE that the undersigned hereby respectfully appears as counsel for defendant Taliesin Capital Partners LP, in the above-captioned action. The undersigned requests that copies of all notices given or required to be given in this case, be given to and served upon:

Covington & Burling LLP
The New York Times Building
620 Eighth Avenue
New York, NY 10018
Attention: Dianne F. Coffino
Telecopy: 212-841-1010
E-mail: dcoffino@cov.com

This request includes, without limitation, all notices, applications, motions, orders, pleadings, requests, lists, complaints and discovery demands, whether formal or informal, whether written or oral and whether transmitted or conveyed by mail, delivery, telephone, facsimile, telecopier, electronic file transfer, telegraph, telex or otherwise.

This appearance is without prejudice to any defenses or positions that Taliesin Capital Partners LP may have, all of which are specifically reserved.

Dated: August 29, 2012

COVINGTON & BURLING LLP

By: /s/ Dianne F. Coffino
Dianne F. Coffino

The New York Times Building
620 Eighth Avenue
New York, NY 10018
Telephone: 212-841-1000
Email: dcoffino@cov.com

Counsel for Taliesin Capital Partners LP